



Financial Summary

Period Ended July 31, 2012
Unaudited, Non GAAP, Non GASB

2012-1 Trust Indenture

Assets: \$269,431,862
Loans: \$237,588,140
Bonds Outstanding:
\$256,100,000

Unamortized COI: \$1,665,780
YTD Inc.: 180,740
Parity: 103.84%
Other:

LIBOR Indexed

S&A Draw: 0.85%

Assets: \$4,049,200,685
Net Assets: \$291,587,002
Liabilities: \$3,757,613,683
Loans Owned: \$3,551,603,014
YTD Income: (\$3,725,575) *
YTD Expenses as % of loans owned: 1.17%
Unamortized COI: \$20,679,512
Unamortized Premiums: \$1,669,722
Arbitrage Rebate: \$2,637,385
Equity Ratio: 7.20%
ROAA: (1.10%)
Lender Loans Serviced: \$211,433,048
Weighted Average Tax-Exempt Rate: 0.67%
Weighted Average Taxable Rate: 1.10%
Weighted Average Total Rate: 1.09%
Bonds Outstanding Taxable: \$3,606,874,544
Bonds Outstanding Tax-Exempt: \$104,450,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
DL Borrowers Serviced: 808,821
DL Principal Dollars Serviced: \$13,780,734,625.44
Current Month Avg DL Revenue per DL Borrower Serviced: \$2.28

General Fund Total

Loans: \$1,698,157
Assets: \$5,612,515

*Includes \$5 million for Access Missouri Program

2011-1 Trust Indenture

Assets: \$532,633,278
Loans: \$488,664,831
Bonds Outstanding:
\$502,247,842
Bond Discount: (\$4,602,499)
Unamortized COI: \$3,272,246
YTD Inc.: (\$148,821)
Parity: 105.99%
Other:
Recycling Ended: 8/19/2011
LIBOR Indexed
Full Turbo
S&A Draw: 0.85%

11th General Resolution Trust Estate

Assets: \$1,070,038,174
Loans: \$873,298,721
Bonds Outstanding:
\$995,450,000
Unamortized COI:
\$1,405,487

YTD Inc.: \$479,772
Parity: 106.59%
Senior Parity: 117.51%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$293,642,690
Loans: \$247,080,513
Bonds Outstanding:
\$254,325,000
Unamortized COI:
\$1,007,386

YTD Inc.: \$330,246
Parity: 104.72%
Other:
Recycling Suspended
ARS
78.5% Cash Loans
AMBAC Insured
S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$160,691,250
Loans: \$148,546,992
Bonds Outstanding:
\$144,509,744
Unamortized COI:
\$1,452,780

YTD Inc.: \$1,524
Parity: 109.92%
Other:
No Recycling
LIBOR Indexed
Full Turbo
S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$613,495,532
Loans: \$556,232,056
Bonds Outstanding:
\$550,776,098
Unamortized COI:
\$3,582,616

YTD Inc.: \$63,191.48
Parity: 110.19%
Other:
No Recycling
LIBOR Indexed
S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$673,054,465
Loans: \$609,125,190
Bonds Outstanding:
\$613,548,759
Unamortized COI:
\$5,311,185

YTD Inc.: \$113,506
Parity: 108.55%
Other:
No Recycling
LIBOR Indexed
Full Turbo
S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$430,600,920
Loans: \$389,368,269
Bonds Outstanding:
\$394,367,101
Unamortized COI:
\$2,982,032

YTD Inc.: (\$89,278)
Parity: 107.86%
Other:
No Recycling
LIBOR Indexed
Full Turbo
S&A Draw: 0.85%



Financial Summary

Period Ended August 31, 2012
Unaudited, Non GAAP, Non GASB

2012-1 Trust Indenture

Assets: \$254,211,314
Loans: \$230,006,817
Bonds Outstanding:
\$241,537,409

Unamortized COI: \$1,655,498
YTD Inc.: 324,042
Parity: 104.14%
Other:

LIBOR Indexed

S&A Draw: 0.85%

Assets: \$3,836,526,210
Net Assets: \$292,251,748
Liabilities: \$3,544,274,461
Loans Owned: \$3,477,894,586
YTD Income: (\$3,060,829) *
YTD Expenses as % of loans owned: 1.21%
Unamortized COI: \$20,265,062
Unamortized Premiums: \$1,547,103
Arbitrage Rebate: \$2,637,385
Equity Ratio: 7.62%
ROAA: (0.47%)
Lender Loans Serviced: \$205,973,941
Weighted Average Tax-Exempt Rate: 0.65%
Weighted Average Taxable Rate: 1.11%
Weighted Average Total Rate: 1.09%
Bonds Outstanding Taxable: \$3,504,924,544
Bonds Outstanding Tax-Exempt: \$104,450,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
DL Borrowers Serviced: 803,641
DL Principal Dollars Serviced: \$14,230,994,023.98
Current Month Avg DL Revenue per DL Borrower Serviced: \$2.27

General Fund Total

Loans: \$1,786,702
Assets: \$3,665,013

*Includes \$5 million for Access Missouri Program

2011-1 Trust Indenture

Assets: \$534,080,649
Loans: \$477,730,062
Bonds Outstanding:
\$502,247,842
Bond Discount: (\$4,586,463)
Unamortized COI: \$3,260,845
YTD Inc.: (\$262,840)
Parity: 105.96%
Other:
Recycling Ended: 8/19/2011
LIBOR Indexed
Full Turbo
S&A Draw: 0.85%

11th General Resolution Trust Estate

Assets: \$969,667,527
Loans: \$856,233,902
Bonds Outstanding:
\$893,500,000
Unamortized COI:
\$1,079,525

YTD Inc.: \$392,676
Parity: 107.40%
Senior Parity: 119.81%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$293,803,624
Loans: \$244,600,004
Bonds Outstanding:
\$254,325,000
Unamortized COI:
\$1,001,803

YTD Inc.: \$640,162
Parity: 104.74%

Other:
Recycling Suspended
ARS
78.6% Cash Loans
AMBAC Insured
S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$155,243,186
Loans: \$146,381,785
Bonds Outstanding:
\$139,161,181
Unamortized COI:
\$1,445,892

YTD Inc.: (\$7,052)
Parity: 110.30%

Other:
No Recycling
LIBOR Indexed
Full Turbo

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$581,245,315
Loans: \$544,437,671
Bonds Outstanding:
\$518,941,173
Unamortized COI:
\$3,567,933

YTD Inc.: \$73,886
Parity: 110.81%

Other:
No Recycling
LIBOR Indexed

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$636,501,450
Loans: \$596,202,727
Bonds Outstanding:
\$577,331,997
Unamortized COI:
\$5,285,277

YTD Inc.: \$157,277
Parity: 109.09%

Other:
No Recycling
LIBOR Indexed
Full Turbo

S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$408,108,132
Loans: \$380,514,916
Bonds Outstanding:
\$372,025,880
Unamortized COI:
\$2,968,290

YTD Inc.: (\$202,930)
Parity: 108.29%

Other:
No Recycling
LIBOR Indexed
Full Turbo

S&A Draw: 0.85%



Financial Summary

Period Ended September 30, 2012
Unaudited, Non GAAP, Non GASB

2012-1 Trust Indenture

Assets: \$245,216,675
Loans: \$226,291,562
Bonds Outstanding:
\$231,891,928

Unamortized COI: \$1,645,215
YTD Inc.: \$363,261
Parity 8/31/12: 102.77%
A/L: 104.32%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

Assets: \$3,798,244,592
Net Position: \$292,474,995
Liabilities: \$3,505,769,597
Loans Owned: \$3,432,654,183
YTD Income: (\$2,837,583) *
YTD Expenses as % of loans owned & serviced: 0.24%
Unamortized COI: \$20,161,976
Unamortized Premiums: \$1,427,860
Arbitrage Rebate: \$2,637,385
Equity Ratio: 7.70%
ROAA: (0.29%)
Lender Loans Serviced: \$202,375,478
Weighted Average Tax-Exempt Rate: 0.63%
Weighted Average Taxable Rate: 1.15%
Weighted Average Total Rate: 1.14%
Bonds Outstanding Taxable: \$3,350,364,582
Bonds Outstanding Tax-Exempt: \$104,450,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 894,923
Federal Asset Principal Serviced: \$16,339,861,301
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced \$2.27

General Fund Total

Loans: \$2,061,023
Assets: \$2,361,830

2011-1 Trust Indenture

Assets: \$498,968,571
Loans: \$471,024,523
Bonds Outstanding:
\$467,637,423
Bond Discount: (\$4,570,426)
Unamortized COI: \$3,249,443
YTD Inc.: (\$211,671)
Parity 8/31/12: 104.02%
A/L: 106.40%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

11th General Resolution Trust Estate

Assets: \$971,659,802
Loans: \$846,930,002
Bonds Outstanding:
\$893,500,000
Unamortized COI:
\$1,064,927

YTD Inc.: \$904,929
Parity 9/30/12: 107.46%
Senior Parity: 119.87%
A/L: 107.34%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$294,202,146
Loans: \$242,315,389
Bonds Outstanding:
\$254,325,000
Unamortized COI:
\$996,219

YTD Inc.: \$939,481
Parity 9/30/12: 104.68%

A/L: 115.34%
Other:
Recycling Ended 6/1/08
ARS
78.7% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$155,659,130
Loans: \$144,541,664
Bonds Outstanding:
\$139,161,181
Unamortized COI:
\$1,439,005

YTD Inc.: \$30,558
Parity 7/31/12: 107.82%

A/L: 110.30%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$582,806,470
Loans: \$536,914,975
Bonds Outstanding:
\$518,941,173
Unamortized COI:
\$3,553,250

YTD Inc.: \$317,382
Parity 7/31/12: 108.72%

A/L: 110.83%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$638,212,935
Loans: \$587,692,794
Bonds Outstanding:
\$577,331,997
Unamortized COI:
\$5,259,368

YTD Inc.: \$453,806
Parity 7/31/12: 107.02%

A/L: 109.12%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$409,261,889
Loans: \$374,882,251
Bonds Outstanding:
\$372,025,880
Unamortized COI:
\$2,954,548

YTD Inc.: (\$131,783)
Parity 7/31/12: 106.41%

A/L: 108.29%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%



Financial Summary

Period Ended October 31, 2012
Unaudited, Non GAAP, Non GASB

2012-1 Trust Indenture

Assets: \$241,235,915
Loans: \$223,042,357
Bonds Outstanding:
\$228,431,248

Unamortized COI: \$1,634,932
YTD Inc.: \$365,871
Parity 9/30/12: 102.68%
A/L: 104.39%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

Assets: \$3,782,841,183
Net Position: \$293,698,740
Liabilities: \$3,489,142,443
Loans Owned: \$3,395,476,025
YTD Income: (\$1,613,838) *
YTD Expenses as % of loans owned & serviced: 0.24%
Unamortized COI: \$20,058,890
Unamortized Premiums: \$1,342,956
Arbitrage Rebate: \$2,637,385
Equity Ratio: 7.76%
ROAA: (0.12%)
Lender Loans Serviced: \$199,329,047
Weighted Average Tax-Exempt Rate: 0.71%
Weighted Average Taxable Rate: 1.07%
Weighted Average Total Rate: 1.06%
Bonds Outstanding Taxable: \$3,346,903,905
Bonds Outstanding Tax-Exempt: \$104,450,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 970,628
Federal Asset Principal Serviced: \$18,200,651,516
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced \$2.27

General Fund Total

Loans: \$2,115,240
Assets: \$4,093,096

2011-1 Trust Indenture

Assets: \$497,639,230
Loans: \$465,068,498
Bonds Outstanding:
\$467,637,423
Bond Discount: (\$4,554,390)
Unamortized COI: \$3,238,052
YTD Inc.: (\$240,896)
Parity 8/31/12: 104.02%
A/L: 106.41%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

11th General Resolution Trust Estate

Assets: \$963,894,777
Loans: \$838,410,700
Bonds Outstanding:
\$893,500,000
Unamortized COI:
\$1,050,330

YTD Inc.: \$2,056,582
Parity 10/31/12: 106.96%
Senior Parity: 119.32%
A/L: 106.87%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$294,439,726
Loans: \$240,137,092
Bonds Outstanding:
\$254,325,000
Unamortized COI:
\$990,635

YTD Inc.: \$1,284,023
Parity 10/31/12: 104.69%
A/L: 115.48%
Other:
Recycling Ended 6/1/08
ARS
78.7% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$155,274,828
Loans: \$143,071,080
Bonds Outstanding:
\$139,161,181
Unamortized COI:
\$1,432,118

YTD Inc.: \$24,448
Parity 7/31/12: 107.82%
A/L: 110.32%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$581,557,720
Loans: \$531,017,261
Bonds Outstanding:
\$518,941,173
Unamortized COI:
\$3,538,567

YTD Inc.: \$414,118
Parity 7/31/12: 108.72%
A/L: 110.88%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$636,844,970
Loans: \$581,784,233
Bonds Outstanding:
\$577,331,997
Unamortized COI:
\$5,233,460

YTD Inc.: \$606,667
Parity 7/31/12: 107.02%
A/L: 109.17%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$407,860,920
Loans: \$370,829,563
Bonds Outstanding:
\$372,025,880
Unamortized COI:
\$2,940,806

YTD Inc.: (\$196,940)
Parity 7/31/12: 106.41%
A/L: 108.30%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%



Financial Summary

Period Ended November 30, 2012
Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

2012-1 Trust Indenture

Assets: \$236,543,773
Loans: \$220,886,263
Bonds Outstanding:
\$224,756,083

YTD Inc.: \$400,410
Parity 9/30/12: 102.85%
A/L: 103.73%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

Assets: \$3,648,876,549
Net Position: \$274,709,556
Liabilities: \$3,374,166,992
Loans Owned: \$3,366,065,263
YTD Income: \$180,624 *
YTD Expenses as % of loans owned & serviced: 0.23%
Unamortized Premiums: \$1,258,052
Arbitrage Rebate: \$2,637,385
Equity Ratio: 7.58%
ROAA: 0.01%
Lender Loans Serviced: \$197,862,724
Weighted Average Tax-Exempt Rate: 0.74%
Weighted Average Taxable Rate: 1.04%
Weighted Average Total Rate: 1.03%
Bonds Outstanding Taxable: \$3,229,430,112
Bonds Outstanding Tax-Exempt: \$104,450,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 995,986
Federal Asset Principal Serviced: \$18,054,161,598
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced \$2.26

General Fund Total

Loans: \$2,755,873
Assets: \$3,962,830

2011-1 Trust Indenture

Assets: \$495,750,287
Loans: \$460,382,459
Bonds Outstanding:
\$467,637,423
Bond Discount: (\$4,538,353)

YTD Inc.: (\$254,184)
Parity 8/31/12: 104.02%
A/L: 105.69%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

11th General Resolution Trust Estate

Assets: \$938,229,805
Loans: \$831,643,685
Bonds Outstanding:
\$867,000,000

YTD Inc.: \$2,657,260
Parity 11/30/12: 107.24%
Senior Parity: 120.05%
A/L: 107.01%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$293,945,441
Loans: \$238,685,187
Bonds Outstanding:
\$254,325,000

YTD Inc.: \$1,636,316
Parity 11/30/12: 104.72%
A/L: 115.21%
Other:
Recycling Ended 6/1/08
ARS
78.9% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$147,095,261
Loans: \$141,898,710
Bonds Outstanding:
\$132,507,174

YTD Inc.: \$42,623
Parity 11/30/12: 108.96%
A/L: 109.77%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$548,250,820
Loans: \$525,927,805
Bonds Outstanding:
\$489,437,195

YTD Inc.: \$550,273
Parity 11/30/12: 109.99%
A/L: 110.84%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$600,676,848
Loans: \$576,667,897
Bonds Outstanding:
\$546,580,013

YTD Inc.: \$817,874
Parity 11/30/12: 107.90%
A/L: 108.76%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$384,421,483
Loans: \$367,217,385
Bonds Outstanding:
\$351,637,224

YTD Inc.: (\$225,155)
Parity 11/30/12: 107.16%
A/L: 107.93%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%



Financial Summary

Period Ended December 31, 2012
Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

2012-1 Trust Indenture

Assets: \$232,273,568
Loans: \$216,922,921
Bonds Outstanding:
\$221,778,660

YTD Inc.: \$497,659
Parity 11/30/2012: 102.86%
A/L: 103.85%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

Assets: \$3,591,490,708
Net Position: \$276,036,759
Liabilities: \$3,315,453,950
Loans Owned: \$3,324,161,231
YTD Income: \$1,507,827 *
YTD Expenses as % of loans owned & serviced: 0.23%
Unamortized Premiums: \$1,173,148
Arbitrage Rebate: \$3,610,672
Equity Ratio: 7.69%
ROAA: 0.08%
Lender Loans Serviced: \$195,436,354
Weighted Average Tax-Exempt Rate: 0.61%
Weighted Average Taxable Rate: 1.14%
Weighted Average Total Rate: 1.12%
Bonds Outstanding Taxable: \$3,183,651,030
Bonds Outstanding Tax-Exempt: \$104,450,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 987,513
Federal Asset Principal Serviced: \$18,716,008,958
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced \$2.26

General Fund Total

Loans: \$2,786,661
Assets: \$1,854,576

2011-1 Trust Indenture

Assets: \$474,438,401
Loans: \$453,458,637
Bonds Outstanding:
\$449,135,765
Bond Discount: (\$4,522,317)

YTD Inc.: (\$198,131)
Parity 11/30/12: 104.17%
A/L: 105.98%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

11th General Resolution Trust Estate

Assets: \$911,964,280
Loans: \$821,963,161
Bonds Outstanding:
\$842,700,000

YTD Inc.: \$3,527,981
Parity 12/31/12: 107.55%
Senior Parity: 120.82%
A/L: 107.33%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$294,478,502
Loans: \$236,621,495
Bonds Outstanding:
\$254,325,000

YTD Inc.: \$1,664,930
Parity 12/31/12: 104.41%
A/L: 115.19%
Other:
Recycling Ended 6/1/08
ARS
79.0% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$146,756,681
Loans: \$140,586,852
Bonds Outstanding:
\$132,507,174

YTD Inc.: \$90,207
Parity 10/31/12: 108.96%
A/L: 109.83%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$547,157,721
Loans: \$519,979,146
Bonds Outstanding:
\$489,437,195

YTD Inc.: \$830,753
Parity 10/31/12: 109.99%
A/L: 110.92%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$599,452,013
Loans: \$569,484,436
Bonds Outstanding:
\$546,580,013

YTD Inc.: \$1,147,142
Parity 10/31/12: 107.90%
A/L: 108.84%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$383,119,259
Loans: \$362,357,923
Bonds Outstanding:
\$351,637,224

YTD Inc.: (\$157,050)
Parity 10/31/12: 107.16%
A/L: 107.98%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%



Financial Summary

Period Ended January 31, 2013
Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

2012-1 Trust Indenture

Assets: \$229,266,532
Loans: \$213,961,135
Bonds Outstanding:
\$218,118,916

YTD Inc.: \$531,251
Parity 12/31/2012: 102.73%
A/L: 103.91%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

Assets: \$3,552,649,291
Net Position: \$277,163,802
Liabilities: \$3,275,485,489
Loans Owned: \$3,285,941,194
YTD Income: \$2,634,870 *
YTD Expenses as % of loans owned & serviced: 0.23%
Unamortized Premiums: \$1,088,244
Arbitrage Rebate: \$3,610,672
Equity Ratio: 7.80%
ROAA: 0.12%
Lender Loans Serviced: \$193,199,885
Weighted Average Tax-Exempt Rate: 0.28%
Weighted Average Taxable Rate: 1.12%
Weighted Average Total Rate: 1.08%
Bonds Outstanding Taxable: \$3,172,991,286
Bonds Outstanding Tax-Exempt: \$57,350,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 1,061,409
Federal Asset Principal Serviced: \$18,580,799,936
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced \$2.26

General Fund Total

Loans: \$2,780,341
Assets: \$4,750,534

2011-1 Trust Indenture

Assets: \$475,792,932
Loans: \$447,456,731
Bonds Outstanding:
\$449,135,765
Bond Discount: (\$4,506,280)

YTD Inc.: (\$183,848)
Parity 11/30/12: 104.17%
A/L: 105.96%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

11th General Resolution Trust Estate

Assets: \$913,814,423
Loans: \$811,924,614
Bonds Outstanding:
\$842,700,000

YTD Inc.: \$4,278,074
Parity 1/31/13: 107.64%
Senior Parity: 120.92%
A/L: 107.41%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$247,688,298
Loans: \$234,571,959
Bonds Outstanding:
\$207,225,000

YTD Inc.: \$1,756,474
Parity 1/31/13: 105.30%
A/L: 118.65%
Other:
Recycling Ended 6/1/08
ARS
79.0% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$147,182,134
Loans: \$139,837,725
Bonds Outstanding:
\$132,507,174

YTD Inc.: \$116,499
Parity 10/31/12: 108.96%
A/L: 109.82%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$548,725,807
Loans: \$514,265,282
Bonds Outstanding:
\$489,437,195

YTD Inc.: \$1,007,279
Parity 10/31/12: 109.99%
A/L: 110.93%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$601,169,712
Loans: \$562,847,269
Bonds Outstanding:
\$546,580,013

YTD Inc.: \$1,366,999
Parity 10/31/12: 107.90%
A/L: 108.86%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$384,258,919
Loans: \$358,296,138
Bonds Outstanding:
\$351,637,224

YTD Inc.: (\$161,257)
Parity 10/31/12: 107.16%
A/L: 107.95%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%



Financial Summary

Period Ended February 28, 2013
Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

2012-1 Trust Indenture

Assets: \$224,424,754
Loans: \$210,628,456
Bonds Outstanding:
\$214,570,548

YTD Inc.: \$527,177
Parity 1/31/2013: 103.02%
A/L: 104.00%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

Assets: \$3,440,686,915
Net Position: \$277,461,215
Liabilities: \$3,163,225,700
Loans Owned: \$3,243,427,432
YTD Income: \$2,932,283 *
YTD Expenses as % of loans owned & serviced: 0.22%
Unamortized Premiums: \$1,003,340
Arbitrage Rebate: \$3,610,672
Equity Ratio: 8.06%
ROAA: 0.12%
Lender Loans Serviced: \$190,863,839
Weighted Average Tax-Exempt Rate: 0.28%
Weighted Average Taxable Rate: 1.36%
Weighted Average Total Rate: 1.31%
Bonds Outstanding Taxable: \$3,124,203,628
Bonds Outstanding Tax-Exempt: \$14,800,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 1,053,893
Federal Asset Principal Serviced: \$20,794,170,003
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced \$2.26

General Fund Total

Loans: \$2,701,481
Assets: \$7,526,722

2011-1 Trust Indenture

Assets: \$474,461,247
Loans: \$441,615,061
Bonds Outstanding:
\$449,135,765
Bond Discount: (\$4,490,243)

YTD Inc.: (\$240,089)
Parity 11/30/12: 104.17%
A/L: 105.97%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

11th General Resolution Trust Estate

Assets: \$873,077,721
Loans: \$801,327,819
Bonds Outstanding:
\$804,150,000

YTD Inc.: \$4,820,123
Parity 2/28/13: 108.07%
Senior Parity: 115.86%
A/L: 107.86%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$242,829,808
Loans: \$232,252,427
Bonds Outstanding:
\$203,225,000

YTD Inc.: \$1,320,469
Parity 2/28/13: 105.01%
A/L: 118.84%
Other:
Recycling Ended 6/1/08
ARS
79.1% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$142,776,127
Loans: \$138,252,758
Bonds Outstanding:
\$128,923,967

YTD Inc.: \$119,503
Parity 1/31/13: 109.41%
A/L: 110.16%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$528,356,134
Loans: \$508,294,413
Bonds Outstanding:
\$473,523,230

YTD Inc.: \$1,107,880
Parity 1/31/13: 110.00%
A/L: 111.03%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$578,044,871
Loans: \$555,272,605
Bonds Outstanding:
\$526,472,999

YTD Inc.: \$1,471,446
Parity 1/31/13: 108.27%
A/L: 109.27%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$369,189,531
Loans: \$353,082,412
Bonds Outstanding:
\$339,002,120

YTD Inc.: (\$232,689)
Parity 1/31/13: 107.25%
A/L: 108.28%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%



Financial Summary

Period Ended March 31, 2013

Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

2012-1 Trust Indenture

Assets: \$221,857,044
Loans: \$207,359,722
Bonds Outstanding:
\$211,359,543

YTD Inc.: \$565,829
Parity 2/28/2013: 103.03%
A/L: 104.07%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

Assets: \$3,421,075,121
Net Position: \$278,860,237
Liabilities: \$3,142,214,884
Loans Owned: \$3,203,795,981
YTD Income: \$4,331,305 *
YTD Expenses as % of loans owned & serviced: 0.22%
Unamortized Premiums: \$918,436
Equity Ratio: 8.15%
ROAA: 0.16%
Lender Loans Serviced: \$188,039,133
Weighted Average Tax-Exempt Rate: 0.29%
Weighted Average Taxable Rate: 1.08%
Weighted Average Total Rate: 1.08%
Bonds Outstanding Taxable: \$3,102,375,576
Bonds Outstanding Tax-Exempt: \$14,800,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 1,094,324
Federal Asset Principal Serviced: \$22,112,348,384
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced: \$2.26

General Fund Total

Loans: \$3,201,498
Assets: \$3,882,794

2011-1 Trust Indenture

Assets: \$455,837,934
Loans: \$435,703,050
Bonds Outstanding:
\$430,618,718
Bond Discount: (\$4,474,207)

YTD Inc.: (\$234,609)
Parity 2/28/13: 104.27%
A/L: 106.23%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

11th General Resolution Trust Estate

Assets: \$873,683,861
Loans: \$792,295,411
Bonds Outstanding:
\$804,050,000

YTD Inc.: \$5,564,232
Parity 3/31/13: 107.99%
Senior Parity: 115.76%
A/L: 107.95%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$242,718,798
Loans: \$229,577,925
Bonds Outstanding:
\$203,225,000

YTD Inc.: \$1,440,244
Parity 3/31/13: 104.92%
A/L: 118.92%
Other:
Recycling Ended 6/1/08
ARS
79.2% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$143,193,408
Loans: \$136,920,141
Bonds Outstanding:
\$128,923,967

YTD Inc.: \$145,861
Parity 1/31/13: 109.41%
A/L: 110.15%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$529,896,534
Loans: \$502,243,084
Bonds Outstanding:
\$473,523,230

YTD Inc.: \$1,297,341
Parity 1/31/13: 110.00%
A/L: 111.04%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$579,717,839
Loans: \$547,909,885
Bonds Outstanding:
\$526,472,999

YTD Inc.: \$1,700,917
Parity 1/31/13: 108.27%
A/L: 109.29%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$370,286,909
Loans: \$348,585,265
Bonds Outstanding:
\$339,002,120

YTD Inc.: (\$247,906)
Parity 1/31/13: 107.25%
A/L: 108.25%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%



Financial Summary

Period Ended April 30, 2013

Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

2012-1 Trust Indenture

Assets: \$219,291,025
Loans: \$203,979,573
Bonds Outstanding:
\$208,208,989

YTD Inc.: \$564,360
Parity 3/31/2013: 102.89%
A/L: 104.12%
Other:
No Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

Assets: \$3,423,919,394
Net Position: \$280,537,724
Liabilities: \$3,143,381,670
Loans Owned: \$3,162,453,227
YTD Income: \$6,008,792 *
YTD Expenses as % of loans owned & serviced: 0.21%
Unamortized Premiums: \$833,532
Equity Ratio: 8.19%
ROAA: 0.20%
Lender Loans Serviced: \$177,127,337
Weighted Average Tax-Exempt Rate: 0.35%
Weighted Average Taxable Rate: 0.90%
Weighted Average Total Rate: 0.90%
Bonds Outstanding Taxable: \$3,099,225,022
Bonds Outstanding Tax-Exempt: \$14,800,000
Servicing & Admin Draw Weighted Average Rate: 0.89%
Federal Borrowers Serviced: 1,085,192
Federal Asset Principal Serviced: \$21,943,029,732
Current Month Avg Federal Asset Revenue per Federal Borrower Serviced: \$2.25

General Fund Total

Loans: \$3,283,766
Assets: \$1,217,182

2011-1 Trust Indenture

Assets: \$457,087,559
Loans: \$429,119,870
Bonds Outstanding:
\$430,618,718
Bond Discount: (\$4,458,170)

YTD Inc.: (\$258,100)
Parity 2/28/13: 104.27%
A/L: 106.20%
Other:
No Recycling
3 Month LIBOR + 0.85%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

*Includes \$5 million for Access Missouri Program and \$1.8 million for MSF

11th General Resolution Trust Estate

Assets: \$875,572,693
Loans: \$782,128,422
Bonds Outstanding:
\$804,050,000

YTD Inc.: \$6,365,523
Parity 4/30/13: 108.09%
Senior Parity: 115.87%
A/L: 108.04%
Other:
Recycling Ended 11/1/09
Senior Sub Structure
ARS, LIBOR Indexed

S&A Draw: 1.10%

12th General Resolution Trust Estate

Assets: \$243,200,259
Loans: \$227,293,086
Bonds Outstanding:
\$203,225,000

YTD Inc.: \$1,965,921
Parity 4/30/13: 105.02%
A/L: 119.18%
Other:
Recycling Ended 6/1/08
ARS
79.2% Cash Loans
AMBAC Insured

S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$143,581,210
Loans: \$135,453,810
Bonds Outstanding:
\$128,923,967

YTD Inc.: \$151,921
Parity 1/31/13: 109.41%
A/L: 110.12%
Other:
No Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$531,341,924
Loans: \$495,815,346
Bonds Outstanding:
\$473,523,230

YTD Inc.: \$1,415,301
Parity 1/31/13: 110.00%
A/L: 111.03%
Other:
No Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$581,301,459
Loans: \$541,578,997
Bonds Outstanding:
\$526,472,999

YTD Inc.: \$1,860,604
Parity 1/31/13: 108.27%
A/L: 109.29%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$371,326,084
Loans: \$343,800,356
Bonds Outstanding:
\$339,002,120

YTD Inc.: (\$302,267)
Parity 1/31/13: 107.25%
A/L: 108.21%
Other:
No Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%



Financial Summary

Period Ended May 31, 2013

Unaudited, Non GAAP, Non GASB

Adjusted for changes related to adoption of GASB 65

2013-1 Trust Indenture

Assets: \$992,805,615
Loans: \$807,986,104
Bonds Outstanding:
\$956,200,000

YTD Inc.: (\$212,057)
Parity :
A/L: 103.66%
Other:
Partial Recycling
1 Month LIBOR + 0.55%

S&A Draw: 1.00%

Assets: \$3,466,451,714
Net Position: \$274,306,697
Liabilities: \$3,192,145,017
Bonds Outstanding Debt: \$3,156,342,121
YTD Income: (\$222,234) *
YTD Expenses as % of loans owned & serviced: 0.21%
Equity Ratio: 7.91%
ROAA: 0.29%
Servicing & Admin Draw Weighted Average Rate: 0.88%
Weighted Average Bond Interest Rate: 0.75%
Federal Asset, FFELP & Cash Loans Owned & Serviced: \$25,116,801,468
Federal Asset, FFELP & Cash Accounts Owned & Serviced: 1,332,954
FFELP & Cash Loans Owned: \$3,117,059,316
Unamortized Premiums: \$751,294
Cash Loans Owned: \$179,854,740
Lender FFELP & Cash Loans Serviced: \$175,063,711
FFELP & Cash Loans Owned & Serviced: \$3,292,123,027
FFELP & Cash Accounts Owned & Serviced: 256,305
Federal Asset Principal Serviced: \$21,824,678,441
Federal Accounts Serviced: 1,076,649
Current Month Avg Federal Asset Revenue per Federal Accounts Serviced: \$2.25

*Includes \$5 million for Access Missouri Program and \$4.8 million for MSF

Note: Figures above exclude cash and outstanding debt of the defeased 2006F bond series (\$750,000,000 par value).

General Fund Total

Loans: \$7,661,365
Assets: \$35,743,051

2012-1 Trust Indenture

Assets: \$213,544,421
Loans: \$201,049,608
Bonds Outstanding:
\$201,866,354

YTD Inc.: \$568,241
Parity 4/30/13: 103.15%
A/L: 104.23%
Other:
Partial Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

12th General Resolution Trust Estate

Assets: \$197,123,236
Loans: \$179,178,201
Bonds Outstanding:
\$157,075,000

YTD Inc.: \$2,434,877
Parity 5/31/13: 106.64%

A/L: 125.13%
Other:
Recycling Ended 6/1/08
ARS

AMBAC Insured

S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$139,317,832
Loans: \$134,032,221
Bonds Outstanding:
\$124,678,590

YTD Inc.: \$165,410
Parity 4/30/13: 109.56%

A/L: 110.48%
Other:
Partial Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$512,740,574
Loans: \$490,020,999
Bonds Outstanding:
\$456,454,879

YTD Inc.: \$1,560,194
Parity 4/30/13: 110.00%

A/L: 111.14%
Other:
Partial Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$560,103,476
Loans: \$535,037,615
Bonds Outstanding:
\$505,157,347

YTD Inc.: \$2,042,998
Parity 4/30/13: 108.56%

A/L: 109.72%
Other:
Partial Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$356,699,627
Loans: \$338,880,807
Bonds Outstanding:
\$324,291,233

YTD Inc.: (\$341,800)
Parity 4/30/13: 107.57%

A/L: 108.56%
Other:
Partial Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2011-1 Trust Indenture

Assets: \$458,373,883
Loans: \$423,212,395
Bonds Outstanding:
\$430,618,718
Bond Discount: (\$4,442,134)

YTD Inc.: (\$286,897)
Parity 2/28/13: 104.27%

A/L: 106.18%
Other:
Partial Recycling
3 Month LIBOR + 0.85%

Full Turbo

Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%



Financial Summary

Period Ended June 30, 2013
Unaudited, Non GAAP, Non GASB

2013-1 Trust Indenture

Assets: \$996,183,588
Loans: \$953,623,777
Bonds Outstanding:
\$956,200,000

YTD Inc.: \$186,173
Parity :
A/L: 103.69%
Other:
Restricted Recycling
1 Month LIBOR + 0.55%

S&A Draw: 1.00%

Assets: \$3,423,519,838
Net Position: \$276,760,156
Liabilities: \$3,146,759,682
Bonds Outstanding Debt: \$3,123,829,908
Unamortized Premiums: \$2,786,849
YTD Income: \$2,231,224
YTD Expenses as % of loans owned & serviced: 0.22%
Equity Ratio: 8.08%
ROAA: 0.33%
Servicing & Admin Draw Weighted Average Rate: 0.88%
Weighted Average Bond Interest Rate: 1.05%
Federal Asset, FFELP & Cash Loans Owned & Serviced: \$24,773,139,252
Federal Asset, FFELP & Cash Accounts Owned & Serviced: 1,323,266
FFELP & Cash Loans Owned: \$3,231,896,577
Cash Loans Owned: \$179,406,868
Lender FFELP & Cash Loans Serviced: \$23,715,088
FFELP & Cash Accounts Owned & Serviced: 246,617
Federal Asset Principal Serviced: \$21,517,530,378
Federal Accounts Serviced: 1,061,958
Current Month Avg Federal Asset Revenue per Federal Accounts Serviced: \$2.26

General Fund Total

Loans: \$353,280
Assets: \$26,954,812

2012-1 Trust Indenture

Assets: \$209,262,630
Loans: \$198,568,515
Bonds Outstanding:
\$198,730,445

YTD Inc.: \$588,047
Parity 5/31/13: 103.26%
A/L: 104.33%
Other:
Restricted Recycling
1 Month LIBOR + 0.83%
Full Turbo
Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%

12th General Resolution Trust Estate

Assets: \$188,890,474
Loans: \$178,737,466
Bonds Outstanding:
\$146,575,000

YTD Inc.: \$4,756,168
Parity 6/30/13: 108.40%

A/L: 128.51%
Other:
Recycling Ended 6/1/08
ARS

AMBAC Insured

S&A Draw: 0.75%

2009-1 Trust Indenture

Assets: \$138,984,811
Loans: \$132,946,069
Bonds Outstanding:
\$124,678,590

YTD Inc.: \$209,623
Parity 4/30/13: 109.56%

A/L: 110.54%
Other:
Restricted Recycling
A1 3 Mo LIBOR+0.60%
A2 3 Mo LIBOR+1.05%
Full Turbo

S&A Draw: 0.55%

2010-1 Trust Indenture

Assets: \$511,713,626
Loans: \$484,238,566
Bonds Outstanding:
\$456,454,879

YTD Inc.: \$1,828,795
Parity 4/30/13: 110.00%

A/L: 111.23%
Other:
Restricted Recycling
3 Month LIBOR + 0.95%

S&A Draw: 0.85%

2010-2 Trust Indenture

Assets: \$558,937,867
Loans: \$529,394,966
Bonds Outstanding:
\$505,157,347

YTD Inc.: \$2,359,470
Parity 4/30/13: 108.56%

A/L: 109.81%
Other:
Restricted Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2010-3 Trust Indenture

Assets: \$355,474,527
Loans: \$335,288,272
Bonds Outstanding:
\$324,291,233

YTD Inc.: (\$251,484)
Parity 4/30/13: 107.57%

A/L: 108.62%
Other:
Restricted Recycling
3 Month LIBOR + 0.85%

Full Turbo

S&A Draw: 0.85%

2011-1 Trust Indenture

Assets: \$437,117,502
Loans: \$418,745,666
Bonds Outstanding:
\$411,742,413
Bond Discount: (\$4,426,097)

YTD Inc.: (\$171,667)
Parity 5/31/13: 104.38%

A/L: 106.53%
Other:
Restricted Recycling
3 Month LIBOR + 0.85%

Full Turbo

Senior S&A Draw: 0.75%
Sub Admin Draw: 0.10%